



THE CORPORATION OF
GUARDIANSHIP

2024 SUMMARY OF FIDUCIARY FEES

This fee schedule is regularly reviewed by our Board of Directors and is subject to change.

GUARDIAN OF THE ESTATE / GENERAL GUARDIAN FEES	
ESTABLISHING FUTURE SERVICES	
Legal Document Review Fee (one-time flat fee due prior to legal review)	\$350
Future Client Enrollment Fee (one-time flat fee due upon intake completion)	\$1,500
Optional Care Management Fees (hourly fee)	\$150 per hour, upon request
Pre-Payment of Funeral Expenses (one-time expense; required within 90 days)	Varies (Estimate \$3,000 for cremation, \$10,000 for burial)
ACTIVE GUARDIAN OF THE ESTATE / GENERAL GUARDIAN FEES	
CoG Fees	
Annual Commission (% of receipts & disbursements, charged annually)	Varies, 2.5% - 5%
Other Miscellaneous Client Expenses (postage, copies, mileage, bank fees, court fees)	Varies
Outside Vendor Fees	
Annual Bond Expense (flat fee, based on 1.25% of estate assets)	Varies
Annual Investment Advisory Fees (% of assets invested, charged quarterly)	Varies, Estimate 1-1.25%
Real Property Management Fee (monthly or quarterly fee if individual owns real estate)	Varies, up to \$350 per month
Annual Fiduciary Tax Return Preparation Fees (hourly fee, charged once a year)	Varies, Estimated \$500-\$3000
Annual Fiduciary Accounting Fees (hourly fee, charged once a year)	Varies
Legal Fees (hourly fee)	Estimated Hourly rate = \$250-\$350
Other Professional Services (hourly fee, as needed in the Guardian's discretion)	Estimated Hourly rate = \$250-\$350
Pre-Payment of Funeral Expenses (one-time expense; required within 90 days)	Varies, Estimate \$3000 for cremation Varies, Estimate \$10,000 for burial