



THE CORPORATION OF
GUARDIANSHIP

POWER-OF-ATTORNEY FEE SCHEDULE - 2020

CoG's fees are subject to change annually at the discretion of the CoG Board of Directors.

ACTIVE POA - INITIAL FEES	
<i>These fees apply to clients for whom CoG is actively serving as Agent under a Power-of-Attorney document.</i>	
Fees	Amount & Description
Activation Fee (one-time fee due upon the activation of the POA)	\$1,500 one-time fee This fee includes initial meetings and conversations with CoG's Executive Director and/or other key staff. Conversations will include a review of the client's completed intake form and assessment of the client's needs. This fee also includes the opening of a file in our system and opening of the POA account (if applicable).
ACTIVE POA - ONGOING FEES	
<i>These fees apply to clients for whom CoG is actively serving as Agent under a Power-of-Attorney document.</i>	
Fees	Amount & Description
Care Management Fees (applied monthly in tenths of an hour increments)	\$150 per hour (minimum monthly fee of \$150) Care Management Fees are applied to clients for whom CoG is actively serving as Agent under a Health Care and/or a Financial Power-of-Attorney. This fee covers health care decision-making and advocacy and/or financial management activities.

**This fee schedule represents CoG's fees applied directly to the client. Outside professional fees will also apply and may include investment advisory fees, property management fees, tax preparation fees, accounting fees, bank fees, legal fees, and other expenses related to the client's individual needs.*