



THE CORPORATION OF
GUARDIANSHIP

POWER-OF-ATTORNEY FEE SCHEDULE - 2019

CoG's fees are subject to change annually at the discretion of the CoG Board of Directors.

INACTIVE POA FEES	
<i>These fees apply to clients in which CoG has been named Agent (either primary or successor) in a Power-of-Attorney document, but CoG is not yet actively serving as Agent.</i>	
Fees	Amount & Description
Inactive POA Fee (applied annually)	\$50 annually <i>The Inactive POA Fee covers the administrative time to set up the client file and to update client information on an annual basis. This annual fee is due upon CoG being named in the trust document and invoiced every December thereafter.</i>
ACTIVE POA - INITIAL FEES	
<i>These fees apply to clients for whom CoG is actively serving as Agent under a Power-of-Attorney document.</i>	
Fees	Amount & Description
Activation Fee (one-time fee due upon the activation of the POA)	\$1,500 one-time fee <i>The Activation Fee covers the initial consultation and intake meetings with CoG staff and the client and/or their representative, initial review of the POA document, and opening of the POA account (if applicable).</i> <i>CoG will include up to 2 hours of our legal counsel's time in the Activation Fee to conduct an initial review of the POA document. If our legal counsel spends more than 2 hours on an intake, an hourly rate of \$250/hr will be applied above and beyond CoG's Activation Fee.</i>



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ACTIVE POA - ONGOING FEES

These fees apply to clients for whom CoG is actively serving as Agent under a Power-of-Attorney document.

Fees	Amount & Description
<p>Hourly Fees (applied monthly in tenths of an hour increments)</p> <ul style="list-style-type: none">• Care Management• Account Management*	<p>\$150 per hour</p> <p><i>Care Management Fees are applied to clients for whom CoG is actively serving as Agent under a Health Care Power-of-Attorney document (optional add-on for Financial Power-of-Attorney). This fee covers health care decision-making and advocacy, regular assessments of the client's needs, monitoring of care and services, review of existing support services, linkage to needed services, and crisis intervention.</i></p> <p><i>Account Management Fees are applied to clients for whom CoG is actively serving as Agent under a Financial Power-of-Attorney. This fee covers financial management activities including financial decision-making and advocacy, paying bills, troubleshooting account issues, managing investment and real property assets, and on-site and over-the-phone support for the client.</i></p>

**This fee schedule represents CoG's fees applied directly to the client. Outside professional fees will also apply and may include investment advisory fees, property management fees, tax preparation fees, accounting fees, bank fees, legal fees, and other expenses related to the client's individual needs.*